



Premier Financial and Valuation Consulting Boutique

Summit Ridge Group is a leading independent provider of valuation, financial, and industry consulting services to the telecommunications, media, and satellite industries globally.

Since 2008, we have executed complex financial and valuation-related projects involving high-stakes decisions. Our clients include communications sector companies, law firms, institutional investors, and government agencies.

Our senior team members are both widely recognized experts in their communications sector niches and highly qualified valuation professionals. We have particularly deep expertise in broadcasting, wireless, and satellite communications.



TELECOM



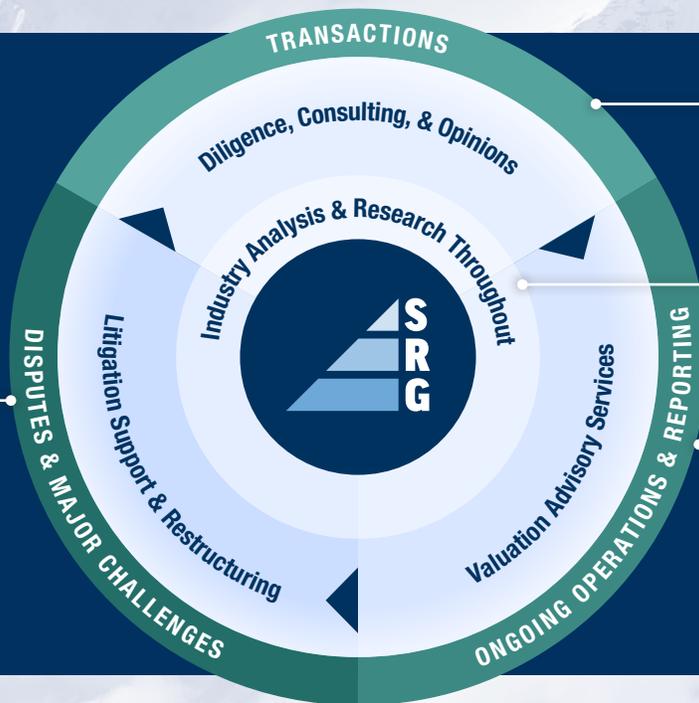
MEDIA



SATELLITE

Serving Every Phase of Business Evolution

Litigation support and expert witness testimony for matters requiring both recognized industry expertise as well as finance and valuation skills



Due diligence support, pre-deal valuations, fairness opinions, and restructuring to support the decision-making process and minimize risk

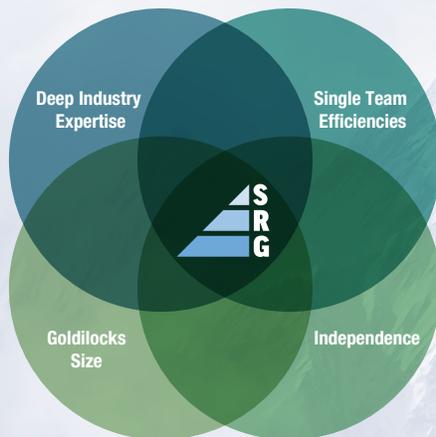
In-depth analysis of industry trends, strategic issues, technology developments, and other topics

USPAP compliant valuations for financial and tax reporting assignments

Why Summit Ridge Group?

More than industry specialists, we are well-recognized industry experts. Lower small firm overhead allows us to invest in deeper industry knowledge and financial training than would be possible at our larger competitors.

Small enough to have senior-level attention throughout every client engagement. Large enough to have the resources (trained junior personnel, well-documented internal processes and procedures, industry and financial databases, cybersecurity, etc.) to responsibly handle large and/or highly sensitive client matters.



Our industry and financial valuation experts are the same professionals. Single experienced team brings the firm's full coordinated expertise, historical experiences, and diverse perspectives to bear on every client matter.

Greater actual and perceived independence because we don't have auditing or banking relationships. Moreover, Summit Ridge Group's size also naturally limits potential conflicts.