

WHO WE ARE

- Summit Ridge Group delivers **financial advisory and valuation-related services** in situations that require **in-depth media and telecom industry expertise**
- We often handle **complex projects that fall between the specialties** of accounting firms, economic consulting firms, and traditional investment banks

APPROACH AND SKILLS

- As a **high-caliber boutique**, Summit Ridge Group has **integrated capabilities across major functional economic disciplines**, in addition to deep **communications sector background**
- Our **communications sector expertise and relationships** enable us to rapidly assess complex situations, sharpen our insights, and **enhance our ability to identify optimal client solutions**

SERVICE OFFERINGS

- **Valuation and Due Diligence:** Preeminent valuation-related services to facilitate transactions, restructurings, financial reporting, and litigation support projects. The Firm is particularly well-suited to value complex intangible assets in the communications sector, such as FCC spectrum licenses and complex contingencies
- **Financial Advisory:** Provide advisory services related to financial, corporate development, and regulatory issues affecting companies in the communications sector ecosystem
- **Custom Research:** Apply world class research skills, industry knowledge and broad functional skills to clients' research needs
- **Litigation Support:** Expert witness services in the telecom, media and satellite communications industries; financial analysis/valuation, and corporate governance/investment research

CLIENTS

- We advise leading media and telecom companies, institutional investors, lenders, committees, industry associations, government agencies, law firms, and other professional services providers

LEADERSHIP

J. Armand Musey, CFA

- Former top-ranked Wall Street telecom research analyst
- Past president of boutique media and telecom-focused investment bank
- Extensive valuation and consulting experience
- BA (Chicago), MA (Columbia), JD/MBA (Northwestern). CFA Charterholder